

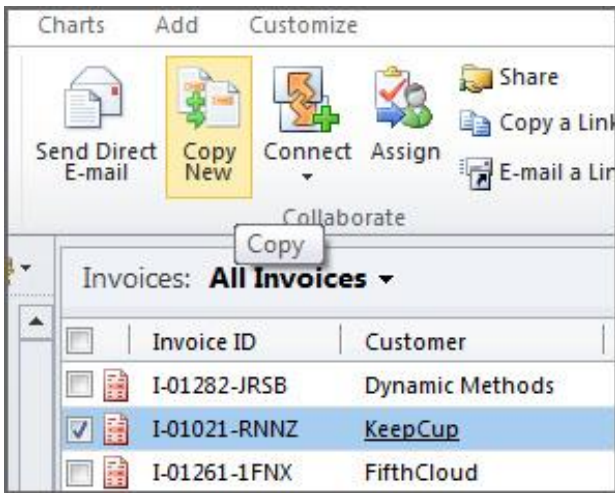
# Copy Record Set Quote Order Invoice Case

For Microsoft Dynamics CRM



Copy Record Set for Microsoft Dynamics CRM 2011 and CRM Online is

an add-in component developed to address the specific function gap where copying a transaction record solves error recovery or benefits repetitious processes. Copy can now be done with 2 clicks – selecting and clicking “Copy Record”. Includes One (1) Hour of 24/5 implementation support.



Copy a selected record in Views in Microsoft CRM’s Quote, Order, Invoice, and Case entity or on form function bar to create a copy to name new and save. Copies a record in any state - open or closed.

Great for template-based sales processes or repetitive orders or multiple invoice dates.

A complete set of 4 copy solution function buttons for common transactions in CRM business processes. Ease the process of creating duplicating transactions and reducing the probabilities of any error occurrence.

*A simple solution to several typical problems*

# Copy Record Set Quote Order Invoice Case

For Microsoft Dynamics CRM

... BY Management Technology Consulting

**is a value-priced Fix to common process problems . . .**

Available in the **Microsoft Dynamics CRM Marketplace**

*Includes an hour of implementation support*

**15 Day Free Trial Download**

Only **\$199 us** Per CRM Implementation

Available at the Community:

[www.DynamicsExchange.com/CR.aspx](http://www.DynamicsExchange.com/CR.aspx)

Available at MTC:

[www.MTCCR.com/CR.htm](http://www.MTCCR.com/CR.htm)

Free email-based or \$50.00

Live Web Installation and Use Support  
1<sup>st</sup> year Annual Maintenance included



4 Copy Button Set for both On-Premise and Online  
+ One (1) Hour of 24/5 remote implementation support

**Unlimited Users for lowest cost . . .**

*AM licensed to match CRM Users at 25% annually. Upgrades and Support*



Have MTC generate custom workflows or scripts to enhance your specific process functionality from the “Copy” button – Ask for a low firm bid and over-night delivery. [www.MTCCR.com/MTC\\_Services.pdf](http://www.MTCCR.com/MTC_Services.pdf)

**OEM and custom development available from MTC to support unique needs**



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